



Bree's Bookkeeping and Taxes

Canadian Tax Checklist

Slips:

- T4 slips – Employment Income
- T4E – Employment Insurance
- T3 / T5 / T5008 – Interest / Dividends / Mutual Funds
- T2202 – Tuition & Enrollment Certificate
- T4A-OAS – Old Age Security
- T4AP – CPP Benefits
- T4A – Other Pensions & Annuities
- T5007 – Social Assistance / Workers Compensation Payments
- T2200 – Declaration of Conditions Of Employment

Receipts:

- RRSP Contributions
- Support Payments – Child / Spouse / Common-law
- Professional or Union Dues
- Tool Expenses – Tradespersons & Apprentice Mechanics
- Other Employment Expenses
- Teacher's School Supplies
- Medical Expenses – Print outs are available from Pharmacy for all Prescriptions
- Home Renovations (Seniors & Disabled)
- Charitable Donations
- Political Contributions
- Child Care Expenses
- Adoption Expenses
- Moving Expenses (For Employment Only)
- Interest paid on Student Loans
- Office In-Home Expenses
- Professional Exam Certification Receipts

Other Documents:

- Sale of Principal Residence
- Sale or deemed sale of Stock / Bonds / Real estate
- Northern Residents Deductions Receipts
- Rental Income & Expense Receipts
- Business Farm or Fishing Income / Expenses
- Disability Tax Credit Certificate
- Volunteer Firefighters Certification